

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC.,¹

Reorganized Debtor.

)
) Chapter 11
)

) Case No. 24-12480 (LSS)
)
)
)
)

**NOTICE OF AGENDA FOR
HEARING OF MATTERS SCHEDULED FOR
OCTOBER 29, 2025, AT 3:30 P.M. (PREVAILING EASTERN TIME)**

All hearings before Judge Silverstein are in person.

Permission to appear remotely at any hearing must be approved by chambers. Case participants who are permitted to attend remotely must register using the <http://www.deb.uscourts.gov/ecourt-appearances> tool described below.

The deadline to register for remote attendance is 4:00 P.M. (prevailing Eastern Time) the business day before the hearing unless otherwise noticed. When registering, case participants may choose to attend remotely through video or audio access. Please be aware that if you choose audio access and the proceedings involve witness testimony, you may be disconnected entirely from the hearing or moved to a waiting room and unable to hear that portion of the proceedings. Once you register your appearance, a screen will appear that states “Thank you for registering your appearance in (Case number) (Case name).” An electronic invitation, with the relevant audio or video link, will be emailed to you prior to the hearing.

**Please do not contact the United States Bankruptcy Court
for the District of Delaware to confirm registration.**

¹ The last four digits of Franchise Group, Inc.’s federal tax identification number are 1876. The mailing address for Franchise Group, Inc. is 2371 Liberty Way, Virginia Beach, Virginia 23456. The term “Reorganized Debtors” includes Franchise Group, Inc. and certain reorganized debtor affiliates, a complete list of which, including the last four digits of their federal tax identification numbers and addresses, may be obtained on the website of the Reorganized Debtors’ claims and noticing agent, at <https://cases.ra.kroll.com/FRG/>. All of the motions, contested matters, and adversary proceedings that remained open as of the closing of any of the Reorganized Debtors’ cases, or that are opened after the date thereof, are administered in the remaining chapter 11 case of Franchise Group, Inc., Case No. 24-12480 (LSS).

MATTER GOING FORWARD

1. Litigation Trustee's Motion to Modify Protective Order [[D.I. 1851](#), 9/5/25]

Objection Deadline: September 19, 2025, at 4:00 p.m. (prevailing Eastern Time);
extended to October 27, 2025 at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

- A. Certification of No Objection Regarding Litigation Trustee's Motion to Modify Protective Order [[D.I. 1868](#), 9/22/25]
- B. Supplemental Notice of Litigation Trustee's Motion to Modify Protective Order [[D.I. 1885](#), 10/9/25]

Responses Received:

- C. Response from the United States Bankruptcy Court for the District of Delaware

Status: Counsel to the Litigation Trustee intends to file a renewed certificate of no objection in advance of the hearing and expects to seek permission from the United States Bankruptcy Court for the District of Delaware to cancel this hearing. Currently, this matter is going forward.

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Dated: October 27, 2025
Wilmington, Delaware

/s/ Shella Borovinskaya

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